



Center for Student Financial Planning and Services  
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## 2023-2024 ASSET VERIFICATION FORM – INDEPENDENT STUDENT

Student Name: \_\_\_\_\_ Dean College ID#: \_\_\_\_\_

The asset information you provided on your 2023-2024 Free Application for Federal Student Aid (FAFSA) requires clarification. Please complete this form using asset information *as of the date you filed your 2023-2024 FAFSA*.

### PERSONAL AND INVESTMENT ACCOUNTS

#### Value of Cash, Savings, Checking Account(s):

Student: \$ \_\_\_\_\_ Spouse: \$ \_\_\_\_\_

#### Value Investments:

Student: \$ \_\_\_\_\_ Spouse: \$ \_\_\_\_\_

**Investments include:** stocks, stock options, bond, mutual funds, securities, certificates of deposits (CDs), money market funds, trust funds, 529 college savings plans and Coverdell savings accounts

**Investments DO NOT include:** primary residence, the value of life insurance, retirement plans (401K plans, pension funds, non-education IRA's, KEOGH plans, etc.) or UTMA AND UGMA accounts if you were the custodian not the owner

### REAL ESTATE

Real estate includes rental property, land, second or summer homes. Do not include your primary residence, unless it is a multifamily dwelling

#### Property Address:

\_\_\_\_\_

City State ZIP

#### Multifamily dwelling? (Circle one) YES/NO

If yes, percentage that is rental property \_\_\_\_\_ %

Total Value: \$ \_\_\_\_\_  
(minus)

Total Debt: \$ \_\_\_\_\_  
(equals)

Net Worth: \$ \_\_\_\_\_

#### Property Address:

\_\_\_\_\_

City State ZIP

#### Multifamily dwelling? (Circle one) YES/NO

If yes, percentage that is rental property \_\_\_\_\_ %

Total Value: \$ \_\_\_\_\_  
(minus)

Total Debt: \$ \_\_\_\_\_  
(equals)

Net Worth: \$ \_\_\_\_\_

**Current net-worth of your business and/or investment farm** \$ \_\_\_\_\_

*Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.*

#### Signatures:

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse Signature(optional): \_\_\_\_\_ Date: \_\_\_\_\_

*(electronic signatures are not acceptable)*