

Center for Student Financial Planning and Services
99 Main Street
Franklin MA, 02038
P. 508-541-1518
F. 508-541-1941

sfp@dean.edu

2023-2024 INDEPENDENT VERIFICATION WORKSHEET

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states that before awarding Federal Student Aid, we may ask you to confirm the information you and your spouse (if married) reported on your FAFSA. To verify that you provided correct information Dean College will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and your spouse (if married) must complete this worksheet, attach any required documents, and submit the form to the College. The College may ask for additional information. If you have questions about verification, please contact us as soon as possible so that your financial aid will not be delayed. You should make a copy of this form for your records.

| Independent Student Inform | ation | |
|-----------------------------------|-----------------------|-------------------------|
| Student Name | Student Date of Birth | Dean College ID # |
| Phone Number | | Student's Email Address |
| | | |

SECTION A: HOUSEHOLD INFORMATION

List below the people in your household. Include:

- Yourself.
- Your spouse if you are married.
- Your children, if any, if you or spouse will provide more than half of their support from July 1, 2023, through June 30, 2024.
- Other people if they now live with the student and the student or spouse provides more than half of the other person's support and will continue to provide more than half of that person's support through June 30, 2024.

Number in College: Include in the space below information about any household member who is, or will be, enrolled <u>at least half time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024, and include the name of the college.

| FULL NAME | AGE | RELATIONSHIP TO STUDENT | COLLEGE | ENROLLED AT LEAST ½ TIME IN 2023-2024 (CIRCLE ONE) |
|-----------|-----|----------------------------|--------------|--|
| | | Self | Dean College | YES/NO |
| | | | | YES/NO |
| | | | · | YES/NO |
| | | | · | YES/NO |
| | | | · | YES/NO |

Continue on reverse



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| Dean | College ID # | |
|------|--------------|--|
| | | |

SECTION B: INCOME INFORMATION

STUDENT & SPOUSE (if married, must provide income information for spouse): *Please <u>check only the one box</u> that applies and submit the required documents.* Please refer to acceptable documentation for 2021 Tax Information included with this form.

- □ I/we filed a 2021 IRS Income Tax Return and used the IRS Data Retrieval tool in FAFSA on the web to Transfer 2021 IRS income tax return into my FAFSA.
- □ I/we filed a 2021 IRS Income Tax Return but have not yet used the IRS DRT in FAFSA on the web. I/we will use the tool to Transfer 2021 IRS income tax return into my FAFSA.
- □ I/we filed a 2021 IRS Income Tax Return but unable or choose not to use the IRS DRT in FAFSA on the web. I/we will provide the school with a copy of my/our 2021 Federal IRS Tax Transcripts or signed copy of my/our 2021- 1040 Form along with all schedules.
- I/we worked but not required to file a 2021 Federal Income Tax Return and have listed below the names of all employers, the amount earned from each employer in 2021, and whether an IRS W-2 form or equivalent document is provided. I/we have attached my/our 2021 W2(s) and provided a 2021 Verification of Non-Filing Letter from the IRS (required for student and spouse listed on FAFSA).

This section is to be completed only by non-tax filers

| Employer's Name | Copy of IRS W-2 or an | Annual Amount Earned in 2021 |
|---|-----------------------|-------------------------------------|
| | Equivalent Document | |
| | Provided? | |
| | YES or NO | |
| | | \$ |
| | | \$ |
| | | \$ |
| | | \$ |
| | | |
| Total Amount of Income Earned From Work | | \$ |

I/we did not work and were not required to file a 2021 Federal Income Tax Return. I/we have provided a 2021 Verification of Non-Filing Letter from the IRS (required for student and spouse listed on FAFSA).

| SECTION | \sim | CICALI | |
|---------|--------|--------|--|
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| By signing this form, each person certifies that all the information is correct and complete. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both. | | |
|--|---------|--|
| Student Signature: | _ Date: | |
| Spouse Signature (optional): | Date: | |
| (electronic signatures are <u>not</u> acceptable) | | |