sfp@dean.edu



ACCEPTABLE DOCUMENTATION FOR 2022 TAX INFORMATION

Tax Filers:

- Request a Tax Return Transcript from the IRS
 - 1. Go online to <u>irs.gov</u>
 - 2. Select "Get your Tax Record"
 - 3. Select "Get Transcript Online" to request a PDF copy of your Return Transcript
 - **a.** If you are unable to use "Get Transcript Online", select "Get Transcript by Mail". Please note this option takes 5-10 business days to be mailed.
 - b. If you are unable to use the "Get Transcript Online" and "Get Transcript by Mail", you will need to complete and submit an IRS Form 4506-T (https://www.irs.gov/pub/irs-pdf/f4506t.pdf) to the IRS. Please check box 6a (Return Transcript) and complete form. Refer to page 2 of the form to determine the IRS Office your request should be submitted to.
 - 4. Follow the prompts given to register a username
 - 5. Once registered, be sure to request your Tax Transcript and submit a copy to our office

or

• Signed copy of your 2022-1040 Federal Tax Return along with all schedules

*** Documents can be uploaded online at **dean.edu/forms**, faxed to 508-541-1941 or mailed to Dean College, Attn: Student Financial Planning, 99 Main Street, Franklin, MA 02038 (**be sure to write** *student's name and ID* number on all documents) ***